

Warakirri Australian Equities After-tax Performance Survey

Warakirri is pleased to announce the launch of the Warakirri Australian Equities After-tax Performance Survey. The Survey highlights and ranks the after-tax performance of Australia's leading Australian equities managers. The launch of the Warakirri After-tax Performance Survey marks a significant and positive step for the Australian investment industry.

The Survey will provide valuable information for investment committees, investment staff and advisers in assessing the suitability of potential fund managers. The manager performance numbers in the Survey are based on custodian data and have all been calculated by Warakirri using a consistent methodology. The Survey includes three different categories: large cap 15% tax rate, large cap 0% tax rate and small cap 15% tax rate.

The first survey includes more than twenty Australian equities portfolios. Managers represented include:

- **BT Investment Management***
- **Concord Capital**
- **Cooper Investors**
- **Goldman Sachs Asset Management**
- **Greencape Capital**
- **Invesco**
- **Karara Capital***
- **Maple-Brown Abbott**
- **Orbis Investment Management**
- **Orion Asset Management**
- **Paradice Investment Management**
- **Perpetual Investments**
- **Renaissance Asset Management**
- **Sterling Equity**

** To be included in December survey.*

If you would like more information about the Survey or if you are a manager interested in participating in the Survey please contact Tanya Diaz on 03 8613 1111.